**INTEREST RATES MARKET NOTICE**

**Date: 25 November 2016**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC154; BTC155”)***

====================================================

The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 28 November 2016**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** BTC154

**Nominal Issued** R 431,000,000.00

**Issue Price** 98.05904%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 28 February 2017

**Books Close Date(s)** 22 February 2017

**Interest Payment Date(s)** 28 February 2017

**Last Day to Register** By 17:00 on21 February 2017

**Issue Date** 28 November 2016

**Date Convention** Following

**Interest Commencement Date** 28 November 2016

**First Interest Payment Date** 28 February 2017

**ISIN No.** ZAG000140948

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC154%20Pricing%20Supplement%2020161128.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BTC154%20Pricing%20Supplement%2020161128.pdf)

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** BTC155

**Nominal Issued** R 148,000,000.00

**Issue Price** 99.33664%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 30 December 2016

**Books Close Date(s)** 23 December 2016

**Interest Payment Date(s)** 30 December 2016

**Last Day to Register** By 17:00 on22 December 2016

**Issue Date** 28 November 2016

**Date Convention** Following

**Interest Commencement Date** 28 November 2016

**First Interest Payment Date** 30 December 2016

**ISIN No.** ZAG000140955

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC155%20Pricing%20Supplement%2020161128.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BTC155%20Pricing%20Supplement%2020161128.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Nicholas Gunning The Standard Bank of SA Ltd +27 11 721 7112

Corporate Actions JSE +27 11 520 7000